Colgate-Palmolive (India) Limited







Key Priorities





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- Superior Brand Engagement
- Innovation for Growth
- Winning in Emerging REs
- Continue to Strengthen GTM





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Our Brand Purpose



EVERYONE DESERVES A FUTURE THEY CAN SMILE ABOUT





Bringing our philosophy to life



Smile karo aur shuru ho jao

#Championing Optimism through stories





Driving Conversations







Celebrating Real Heroes of Optimism

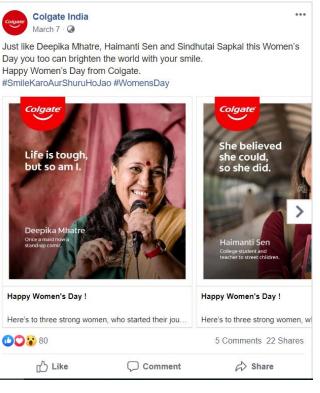




Maximizing Special Days





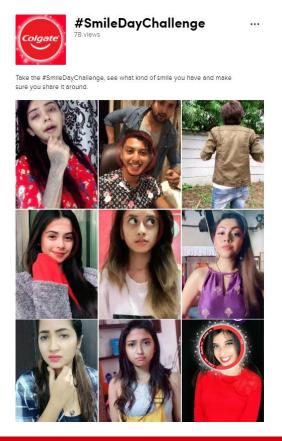






Celebrating Smile Day

















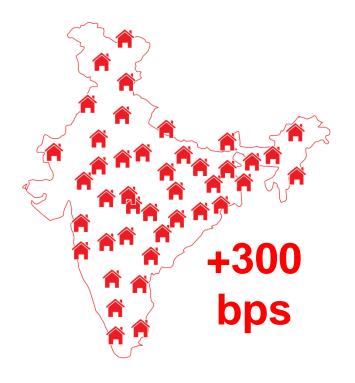
Most Trusted Oral Care Brand



9 yrs in a row!



Bought by more & loved more





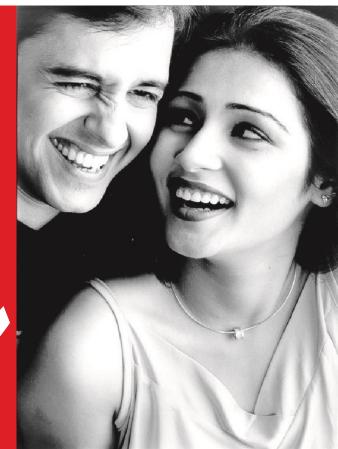


Colgate Brand Love – 2019**





OUR
PHILOSOPHY
TO
OUR BRANDS





Every Day – A fresh start with Maxfresh!









GOLD at IAMAI (Indian digital awards 2020) for the Best use of Instagram



Winning with Naturals







मुँह स्वच्छ तो आप हेल्ढी



Impactful Brand Experience Campaign



Impactful TV communication



YouTube Takeover 5 Mn engagement





Delighting shoppers
Both offline & online



Continued focus on trials





Encouraging Results



Awareness

+15%









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Biggest Revolution in Oral Health in decades



Our Best Ever Clinically Superior Technology



23+ Clinical Studies

25+ Consumer Tests

10+ Years of Research

+18,000

PEOPLE PARTICIPATING



Building strong teeth with Amino Shakti

Traditional Approach

Fluoride Arginine

Feeds good bacteria

Weakens bad bacteria







Re-launch like never before



Communication highlighting 'Andar se Strong'



Moms Led Digital 3.5 Mn Engagement



500k stores activated with in-store



Black is Back – This time in toothpaste!







Focused Premium Opportunity



Focused demand generation through digital



High Impact MT Activation

1 SOM in MT



Innovating in new sub-segments









Artificial Colors
Artificial Preservatives
Artificial Flavors
Artificial Sweetners





Launching Colgate Bamboo toothbrush





Bamboo Handle
Zero Plastic Packaging
Bamboo Charcoal Infused Bristles
Floss tip bristles

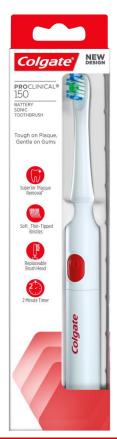




Power up your brushing experience











Exotic Indulgence like never before





Launching Palmolive Hand Sanitizer

99.9% Germ Kill

Cares for your hands







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Winning in Ecom



Dedicated Organization





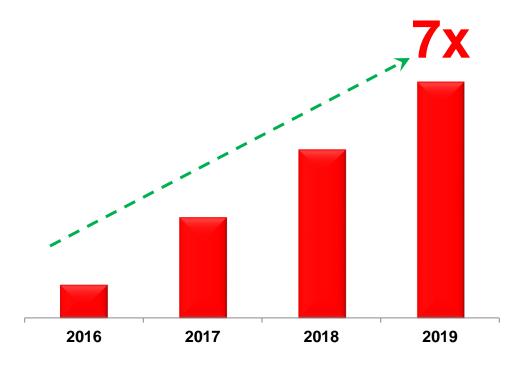
Distinctive Portfolio



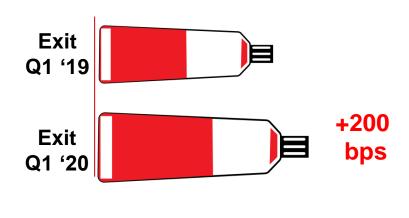
Customer Event partnerships



Winning in Ecom



Colgate E-commerce Business



Colgate E-commerce SOM



Winning in Modern Trade

Shopper focused portfolio

















Demand generation in-store





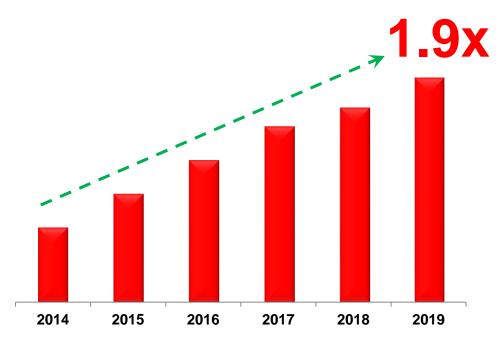




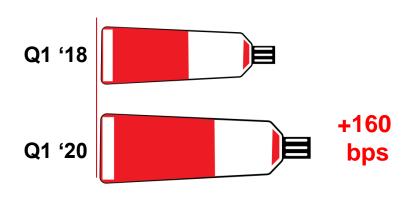




Winning in Modern Trade



Colgate Modern Trade Business



Colgate Modern Trade SOM

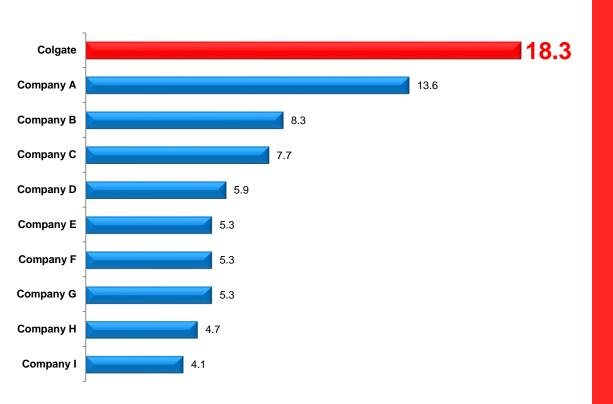




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Winning with our stockists



Colgate-Palmolive voted as the most preferred manufacturer by distributor community





Winning with Wholesale



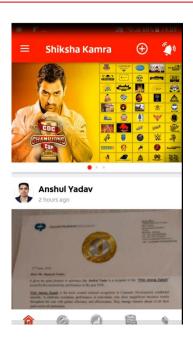




Leveraging technology to increase productivity



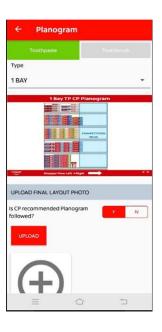
Technology to support Salesman



Two-way
Communication



Data Dashboards on the Go



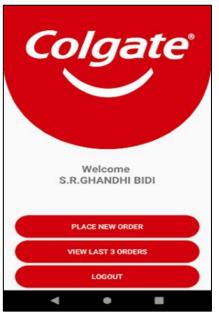
Data Modelling & customized store order recos



Ensuring availability during COVID



Leveraging local logistics vendors





Leveraging technology for Contactless order booking



Key Priorities



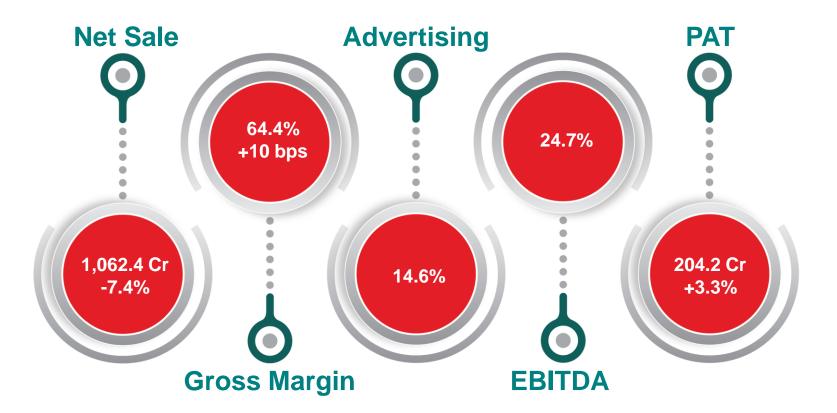


Finance Strategy



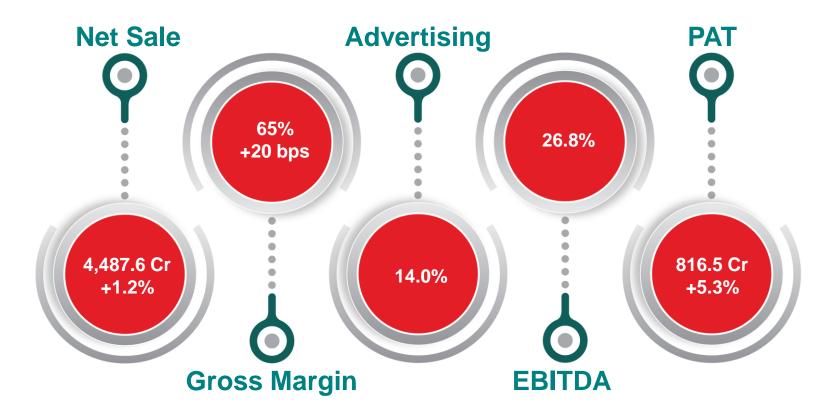


Q4 2019-20



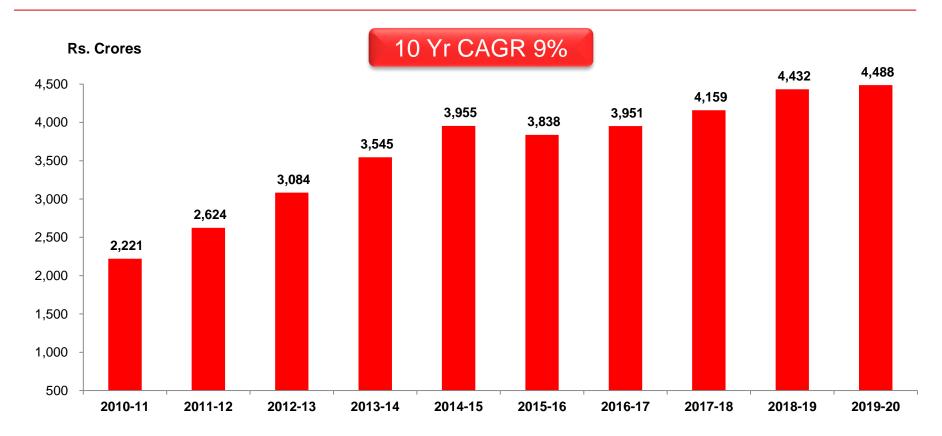


FY 2019-20



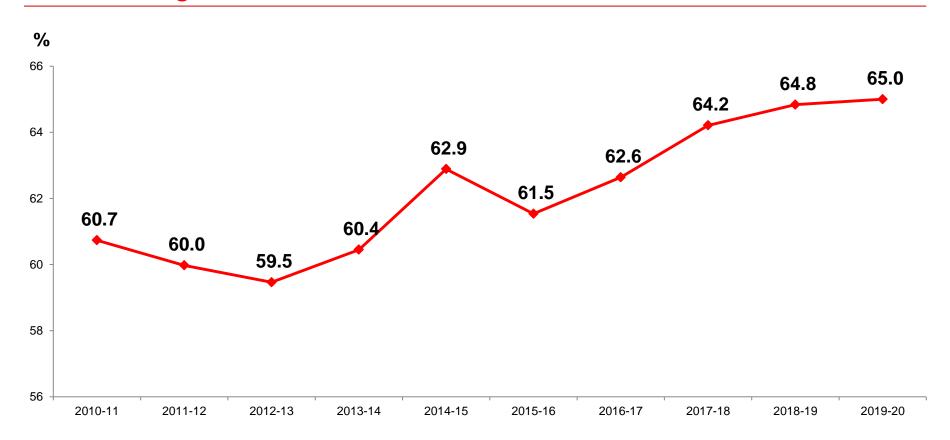


Net Sales



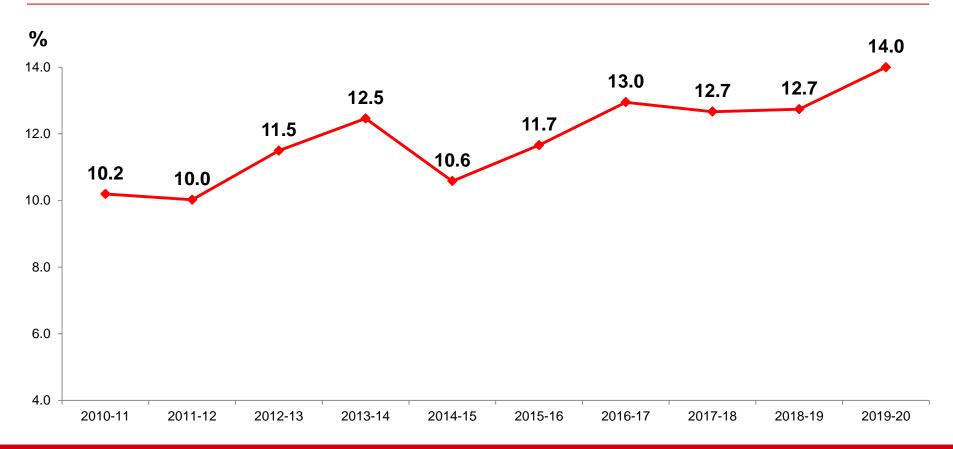


Gross Margin



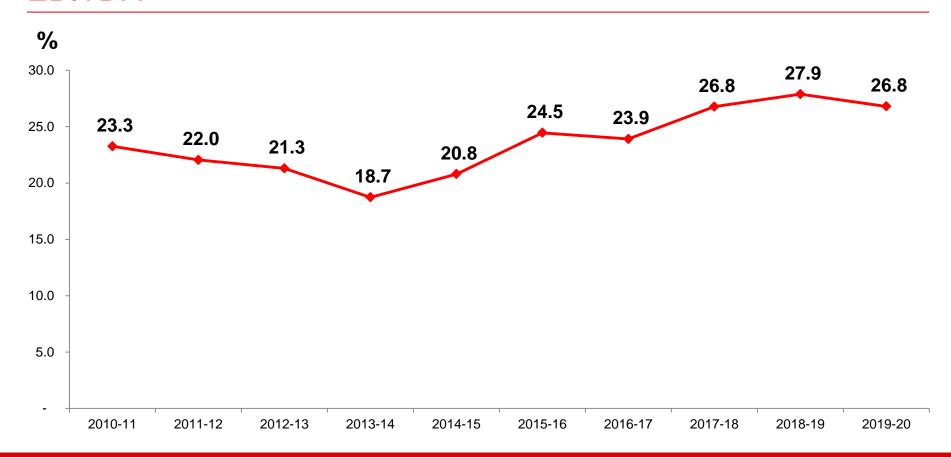


Advertising



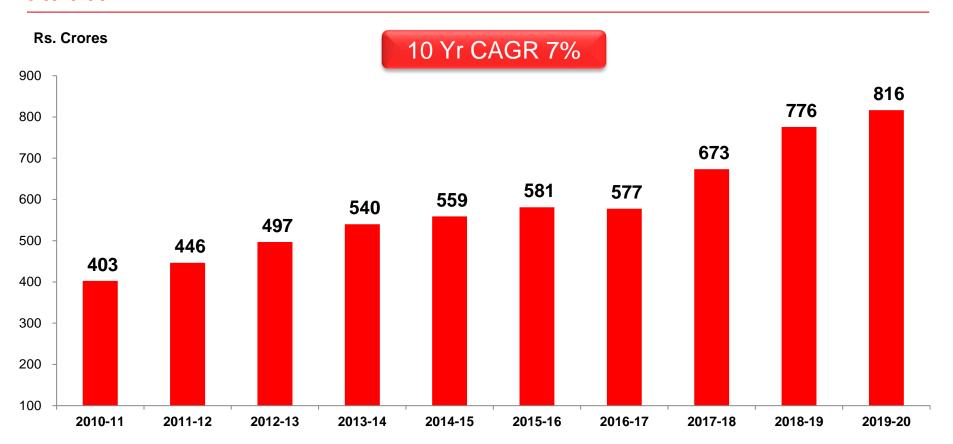


EBITDA



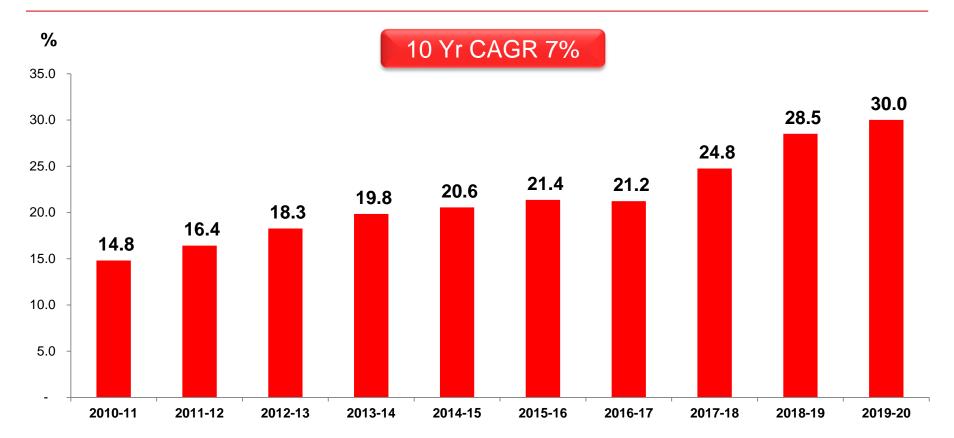


NPAT



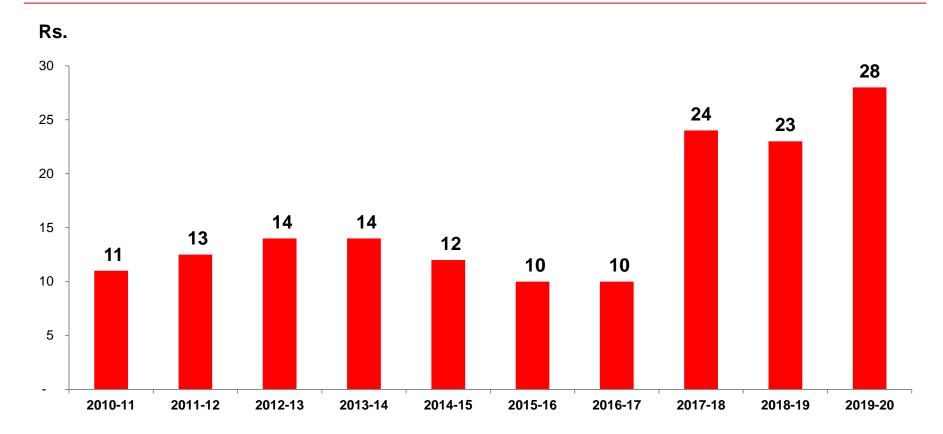


EPS





DPS





Prudent Financial Management

Proactive Receivables Management

- Supplier payments on time
 - Vendor finance program to address supplier liquidity
- Inventory coverage addressing flexibility requirement

Continued sharp focus on costs across all lines





Leading to win

People



Performance



Planet



Focused commitment on where we can make the greatest difference



People – Our response to COVID





Access to the underprivileged:

- Ration kits
- Oral Health packs



Partnering with Govt on Suraksha Stores initiative



Solving for dental emergencies - dentistsforme.com



People – Our response to COVID

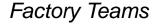














Warehouse Teams

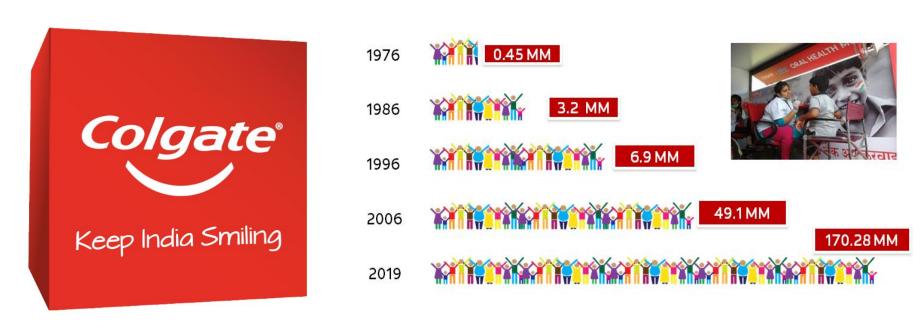


CD Teams



People – Providing foundational support





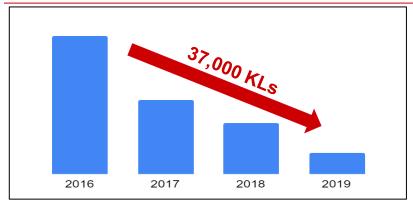
To Provide Foundational Support to millions of Indians

Bright Smiles Bright Future Campaign Bringing Oral Health education to children



Performance





Reduction of Water Usage in Plants



27% of Sanand is Wind Power Sourced



Self generated power @ Sri City



Platinum LEED Certification across all sites



Planet







Save Water Initiatives - Partnership with Water for People



Women Self Help Group



Empowering Children with Education

























Colgate®

Smile karo aur shuru ho jao

స్మైల్ చేయండి, స్టార్ట్ చేయండి.

ಸ್ಕೈಲ್ ಮಾಡಿ, ಸ್ಟಾರ್ಟ್ ಮಾಡಿ.

ਸਮਾਈਲ ਕਰੋ ਅਤੇ ਸ਼ੁਰੂਆਤ ਕਰੋ

ସ୍କାଇଲ୍ କର ଆଉ ଆରୟ କର

স্মাইল করুন আর শুরু হয়ে যান

स्माइल करऽ आऊर सुरु हो जा

സ്മൈൽ ചെയ്യൂ, സ്റ്റാർട്ട് ചെയ്യൂ.

સ્માઈલ કરો અને શરૂઆત કરો

स्माइल करो और शुरु हो जाओ

स्माईल करा आणि सुरुवात करा

স্মাইল কৰক আৰু আৰম্ভ কৰি দিয়ক

ஸ்மைல் பண்ணுங்க, ஸ்டார்ட் பண்ணுங்க.

